

Fill in this information to identify the case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXASCase number (if known): _____ Chapter 7☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Oxysure Therapeutics, Inc
2. All other names debtor used in the last 8 years aka Oxysure Systems, Inc

Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 7 1 - 0 9 6 0 7 2 5
4. Debtor's address

| | |
|--|--|
| <p>Principal place of business</p> <p><u>10880 John W Elliott Drive</u> <small>Number Street</small></p> <p><u>Suite 600</u></p> <p><u>Frisco TX 75033</u> <small>City State ZIP Code</small></p> <p><u>Denton</u> <small>County</small></p> | <p>Mailing address, if different from principal place of business</p> <p>_____ <small>Number Street</small></p> <p>_____ <small>P.O. Box</small></p> <p>_____ <small>City State ZIP Code</small></p> <p>Location of principal assets, if different from principal place of business</p> <p>_____ <small>Number Street</small></p> <p>_____ <small>City State ZIP Code</small></p> |
|--|--|
5. Debtor's website (URL) _____
6. Type of debtor

| | |
|-------------------------------------|---|
| <input checked="" type="checkbox"/> | Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) |
| <input type="checkbox"/> | Partnership (excluding LLP) |
| <input type="checkbox"/> | Other. Specify: _____ |

Debtor **Oxysure Therapeutics, Inc**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Oxysure Therapeutics, Inc**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/05/2016

MM / DD / YYYY

X /s/ Julian Ross

Signature of authorized representative of debtor

Julian Ross

Printed name

Title **President**

18. Signature of attorney

X /s/ Holly B. Guelich

Signature of attorney for debtor

Date **12/05/2016**

MM / DD / YYYY

Holly B. Guelich

Printed name

Holly B. Guelich

Firm name

12720 Hillcrest Rd., Suite 270

Number Street

Dallas

City

TX

State

75230

ZIP Code

(214) 522-3669

Contact phone

hollyguelich@sbcglobal.net

Email address

08567150

Bar number

TX

State

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re **Oxysure Therapeutics, Inc**

Case No. _____

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | |
|--|--------------------------|
| For legal services, I have agreed to accept..... | <u>\$2,500.00</u> |
| Prior to the filing of this statement I have received..... | <u>\$0.00</u> |
| Balance Due..... | <u>\$2,500.00</u> |

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/05/2016

Date

/s/ Holly B. Guelich

Holly B. Guelich

Holly B. Guelich

12720 Hillcrest Rd., Suite 270

Dallas, TX 75230

Phone: (214) 522-3669 / Fax: (214) 522-0085

Bar No. 08567150

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE: **Oxysure Therapeutics, Inc**

CASE NO

CHAPTER **7**

VERIFICATION OF MAILING LIST

In accordance with Local Rule 1002, the above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of my knowledge. I also certify that the attached mailing list

☐ is the first mailing list filed in this case.

☐ adds entities not listed on previously filed mailing list(s).

☐ changes or corrects names and address on previously filed mailing lists.

/s/ Holly B. Guelich

Holly B. Guelich

08567150

Holly B. Guelich

12720 Hillcrest Rd., Suite 270

Dallas, TX 75230

(214) 522-3669

1105 Media Inc
9201 Oakdale Avenue Suite 101
Chatsworth, CA 91311

Action Stock Transfer Corp
2469 E Fort Union Blvd, Suite 214
Salt Lake City, UT 84121

Acxiom Corporation
4090 Collection Dr
Chicago, IL 60693

Adar Bays
3411 Indian Creek Dr, Suite 403
Miami Beach, FL 33140

Alison Freedman dba Alison Communication
c/.o Okon Hannagan, PLLC
750 N St Paul St, Suite 1800
Dallas, TX 75201

Allied Healthcare Products
PO box 790379
Saint Louis, MO 63179

Americase
PO Box 674285
Dallas, TX 75267-4285

Arkadin Inc
Lockbox 32726
Collection Center Dr
Chicago, IL 60693-0726

Bank of Lake Mills
c/o Transaction Reporting System LLC
1001 Avenue of the Americas, 11th Fl
New York, NY 10018

Beaufort Capital Partners LLC
660 White Plains Rd
Tarrytown, NY 10591

Beaufort Capital Partners LLC
c/o Chipman Brown Cicero & Cole
501 Fifth Ave, 15th Fl
New York, NY 10017

Black Mountain Equities Inc
619 South Vulcan Ave, Suite 203
Encinitas, CA 92024

Cardiac Science Corporation
PO Box 776401
Chicago, IL 60677-6401

Case Concepts International
112 Prospect St, Unit A
Stamford, CT 06901-1207

Circular Energy
PO Box 67833
Dallas, TX 75267-8333

Cision US Inc
PO Box 98869
Chicago, IL 60693-8869

Cliff Meidl Enterprises LLC
c/o Tom Mills
4183 Baldwin Ave
Culver City, CA 90232

Daniel James Management/Spero Holdings
2522 Chambers Rd, Suite 100
Tustin, CA 92780

Donohoe Advisory Associates
9901 Belward Campus Dr, Suite 175
Rockville, MD 20850

Dymax Corporation
318 Industrial Ln
Torrington, CT 06790

Edgar Agents, LLC
105 White Oak Ln, Suite 104
Old Bridge, NJ 08857

Friedman & Feiger
5301 Spring Valley Rd, Suite 200
Dallas, TX 75254

Geelers Financial
11501 Dublin Blvd, Suite 200
Dublin, CA 94568

Geelers Financial
c/o Gizzi Reep Foley
940 Adams St, Suite A
Benicia, CA 94510

Gemini Master Fund Ltd
619 South Vulcan Ave, Suite 203
Encinitas, CA 92024

Gemini Master Fund Ltd
Black Mountain Equities
c/o Olshan Frome & Wolosky LLP
65 E 55th St
New York, NY 10022

Gemini Master Fund Ltd/Gemini Strategies
Black Mountain Equities
c/o Eli Burris/DLA Piper
1717 Main St, Suite 4600
Dallas, TX 75201

Goodway Group
PO Box 1574
Blue Bell, PA 19422

Group 10 Holdings LLC
11 Island Ave, Suite #1108
Miami Beach, FL 33139

Group 10 Holdings LLC
c/o Zumpano Castro
500 S Dixie Hwy, Suite 302
Coral Gables, FL 33146

Harris St Laurent & Chaudry LLP
40 Wall St, 53rd Fl
New York, NY 10005

Heartsafe America Inc
14241 Proton Rd
Dallas, TX 75244

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
1100 Commerce St
Mail Code 5020DAL
Dallas, TX 75242

Jolandi Kennedy
202 S 1st NW
PO Box 4000
Mason City, IA 50401

Jolandi Kennedy Et Al
c/o The Redwine Law Firm PLLC
325 N St Paul St, Suite 2750
Dallas, TX 75201

Jolandi Kennedy Et Al
c/o Ted Lyons & Associates
18601 LBJ Frwy, Suite 525
Mesquite, TX 75150

JunoPacific Wickstrom Inc
740 Broadway
Redwood City, CA 94063

K&L Gates LLP
925 Fourth Ave, Suite 2900
Seattle, WA 98104

Kwivik, Inc
Vinson & Elkins
2001 Ross Ave, Suite 3700
Dallas, TX 75201

Label Technologies Inc
1125 Satellite Blvd, Suite 108
Suwanee, GA 30024

LH Financial/Alpha Capital/Anstalt
c/o Ken Zitter
260 Madison Ave, 19th Fl
New York, NY 10016

LH Financial/Alpha Capital/Osher
c/o Grushko & Mittman PC
515 Rockway Ave
Valley Stream, NY 11581

Linde Gas North America
24963 Network Pl
Chicago, IL 60673-1249

Lloyd's Register Quality Assurance
1330 Enclave Pkwy, Suite 200
Houston, TX 77077

Margalurman
c/o Kanner & Pinaluga, PA
925 S Federal Hwy, 6th Fl
Boca Raton, FL 33432

McMaster-Carr Supply Co
PO Box 7690
Chicago, IL 60680-7690

Mediant Communications Inc
PO Box 29976
New York, NY 10087-9976

Montgomery Coscia Greilich LLP
2500 Dallas Pkwy, Suite 300
Plano, TX 75093

Nevill Financial Leasing LP
2825 West Story Rd
Irving, TX 75038

Newcomb Spring Corp
PO Box 743090
Atlanta, GA 30374

North American Rescue
35 Tedwall Court
Greer, SC 29650

Optimal
12701 Directors Dr
Stafford, TX 77477

OptinResource Inc
2621 NE 1st St, Suite 7
Pompano Beach, FL 33062

OTC Markets Group
PO Box 29959
New York, NY 10087-9959

Oxysure Therapeutics, Inc
10880 John W Elliott Drive
Suite 600
Frisco, TX 75033

Pfaltz & Bauer
172 E Aurora St
Waterbury, CT 06708

Polymer Technology Corporation
5120 Eagle Point Rd
Menomonie, WI 54751

RB Milestone Equities
125 Park Ave, 25th Floor
New York, NY 10168

Redchip Companies Inc
1017 Maitland Center
Maitland, FL 32751

RenMark Financial Communications
3400 De Maisonneuve O.,
Montreal, QC, Canada
H3Z 3B8

Robert Samuels
c/o Chase Medling
201 Main St, Suite 500
Ft Worth, TX 76102

Salter Labs
100 W Sycamore Rd
Arvin, CA 93203

Sbaiti and Company PLLC
5307 E Mockingbird Ln, 5th Floor
Dallas, TX 75206

Sealed Air Corporation
26077 Network Pl
Chicago, IL 60673-1260

Sinacola Commercial Properties
c/o Lincoln Property Company
2000 McKinney Ave, Suite 1000
Dallas, TX 75201

Southeastern Freight Lines Inc
PO Box 100104
Columbia, SC 29202-3104

Standard & Poors Financial Services LLC
55 Water St, 49th Floor
New York, NY 10041

Steckler Law Group
12720 Hillcrest Rd, Suite 1045
Dallas, TX 75230

Taglich Brothers Inc
790 New York Ave, Suite 209
Huntington, NY 11743

Tektronix Inc
7416 Collection Center Dr
Chicago, IL 60693

TSI Incorporated
SDS 12-0764
PO Box 86
Minneapolis, MN 55486-0764

TX Comptroller of Public Accounts
Revenue Acct Div/Bankruptcy Sec
PO Box 13528
Austin, TX 78711-3528

Uline
PO Box 88741
Chicago, IL 60680-1741

Union Capital LLC
338 Crown St
Brooklyn, NY 11225

United States Trustee
110 N. College, Suite 300
Tyler, TX 75702

US Attorney (IRS)
110 N. Spring, Suite 700
Tyler, TX 75702

US Attorney General
Department of Justice
10th & Constitution Ave, NW
Washington, DC 20530-0001

Wall Street Buy Sell Hold
c/o Mayer Ross Hagan
178 E Main St
Patchogue, NY 11772

Web Bank
c/o CAN Capital Asset Servicing
155 N 400 West, Suite 315
Salt Lake City, UT 84103

WFAA TV Channel 8/Tegna Media
c/o Haynes & Boone LP
600 Congress Ave, Suite 1300
Austin, TX 78701

WFAA TV Channel 8/Tegna Media
c/o The Redwine Law Firm
325 N St Paul St, Suite 2750
Dallas, TX 75201

ZMedica LLC
4 Fairfield Blvd
Wallingford, CT 06492